



## GRETEX SHARE BROKING LIMITED

(FORMERLY KNOWN AS: GRETEX SHARE BROKING PRIVATE LIMITED)

A-401, FLOOR 4TH, PLOT FP-616, (PT), NAMAN MIDTOWN, SENAPATI BAPAT MARG, NEAR INDIABULLS DADAR (W) S V S MARG MUMBAI 400013.

EMAIL ID: COMPLIANCE@GRETEXBROKING.COM

PHONE: 022 – 6930 8500,

CIN: U65900MH2010PLC289361

Date: 13<sup>th</sup> December 2023

To:

**Pantomath Capital Advisors Private Limited**

Pantomath Nucleus House Saki – Vihar Road,  
Andheri (East), Mumbai 400 072, Maharashtra, India  
(the “**Book Running Lead Manager**”)

Dear Sirs,

**Re: Proposed Initial Public Offering of equity shares of equity shares Rs. 10 each (“Equity Shares”) by Gretex Share Broking Private Limited (the “Company”) and the Offer for sale of Selling Shareholders (the “Offer” or “IPO”)**

**Sub:** Consent letter from the Chief Financial Officer of the Company

I hereby give my consent to my name being included as the Chief Financial Officer of the Company, in the Draft Red Herring Prospectus intended to be filed by the Company with the Securities and Exchange Board of India, (“**SEBI**”), and the Stock Exchanges, and the Red Herring Prospectus and the Prospectus intended to be filed by the Company with SEBI, the relevant Stock Exchanges and the Registrar of Companies, Mumbai, Maharashtra (“**RoC**”), with respect to the said IPO.

The following details with respect to me may be disclosed:

Name:	Mr. Deepak Shah	Tel:	9967989777	Email:	deepak.shah@gretexbroking.com
Address:	701, 7th floor, Ratnadeeo Co-op Hsg Soc Ltd, near Ghantali Temple, Vishnu Nagar, School no. 19, Navpada, Thane, Maharashtra- 400602.	Fax:	[NA]		

I hereby authorize you to deliver a copy of this letter of consent to the RoC, (pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013), and any relevant Stock Exchanges or any other statutory and/or regulatory authorities.

I will immediately intimate the Book Running Lead Manager to the IPO, (till the date on which the securities of the Company to be issued pursuant to the IPO start trading on the stock exchange/s) in case of withdrawal of my consent or resignation. In the absence of any communication from me, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the Legal Counsel and the Book Running Lead Manager in relation to the Offer. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related offer documents.

I hereby indemnify and agree to keep indemnified, saved, defended and harmless the Book Running Lead Manager and the Legal Counsel to the Offer to the proposed Offer of the Company and all persons claiming under them (“**Indemnified Persons**”), from and against all losses and/or damages arising as a result of the aforementioned representations made by me in order to disclose details of the same in the Draft Red Herring Prospectus, the Red Herring Prospectus, the Prospectus of the Company, the Preliminary International Wrap/Offering Memorandum, the Abridged Prospectus etc. and any other addendum thereto (together referred as “**Offer Documents**”) for the Offer or



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arising as a result of any notices, proceedings, litigations, claims, penalties, demands and costs that may be made and/or raised on the Indemnified Persons by any concerned authority(ies) and/or sustained by the Book Running Lead Manager and/or the Legal Counsel to the Offer as a result of any aforementioned representations made by me being untrue.

Yours sincerely,

For and on behalf of Gretey Share Broking Limited

Chief Financial Officer

Name: Mr. Deepak Shah



C.c.:

**Legal Counsel to the Offer**

**Messrs. Kanga and Company, Advocates and Solicitors**

Readymoney Mansion,  
43, Veer Nariman Road,  
Fort, Mumbai - 400 001.